

## AAHAM Western Reserve Chapter Friday, December 7, 2018



**Akron General Health  
and Wellness Center  
4125 Medina Rd  
Akron, Ohio 44333**

### AGENDA



**11:00 AM - 11:30 AM**  
**Registration**

**11:30 AM - 12:15 PM**  
**Lunch**

**12:15 PM - 12:30 PM**  
**President's Message** (*Sandy Peffer, CRCS-I*)

**12:30 PM - 1:30 PM**  
**2019 OHA Updates**  
Shawn Stack, Director of Health Economics and Policy,  
Ohio Hospital Association

**1:30 PM - 2:30 PM**  
**2019 OPPS (Part 1)**  
Julie Hall, Principal, Integrated Revenue Integrity

**2:30 PM - 2:45 PM**  
**Break**

**2:45 PM - 3:30 PM**  
**2019 OPPS (Part 2)**  
Julie Hall, Principal, Integrated Revenue Integrity

**3:30 PM - 4:30 PM**  
**Getting the MSP Questionnaire Right is No Accident**  
Kevin Willis, Claims Services, Inc.

**4:30 PM - 4:45 PM**  
**Prize Drawings**



(Continued on back...)

**Chapter Chairwoman of the Board  
Second Vice President & Education**  
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**Chapter President  
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## BIOGRAPHIES



**Shawn Stack, Director of Health Economics and Policy, Ohio Hospital Association**

As part of the health economics and policy staff, Shawn is responsible for Medicare, Bureau of Workers' Compensation policy and reimbursement, Medicaid reimbursement, admitting and patient financial services policies and procedures. Prior to joining OHA's staff in 2016, Shawn was the Vice President of Compliance and Client Development at CompMed Analysis, and previously held positions with The James Cancer Hospital as Director of Patient Access as well as The Ohio State Wexner Medical Center as Assistant Director of Patient Financial Services. Shawn earned a bachelor's degree in sociology from Kent State University.



**Julie Hall, COC, Principal, Integrated Revenue Integrity (IRI)**

Julie has over 25 years experience in the Revenue Cycle arena. She started her career in health care finance during college. Her experience spans the realm of front line billing and follow up, charge master development, contract management and revenue cycle operations.

Prior to establishing IRI in 2018 Julie was Director of the Consulting Division at Bolder Healthcare. In this role, Julie performed charge master reviews, educational workshops and on-site training and consulting for many hospitals.

Julie was the Director of Patient Access for Southcoast Health System, a three-hospital facility located in Massachusetts. Her responsibilities included oversight of three admitting and emergency departments, the Patient Access Intake Center which encompassed centralized and OR scheduling, access education, pre-registration and authorization, outreach lab registration, and the Patient Financial Service area at each campus and an ambulatory facility.

Julie has also held roles as Director of Revenue Systems at Morton Hospital- A Steward Healthcare facility and Manager of Patient Accounts at Brockton Hospital. She has in-depth knowledge of charge master development and maintenance, service line analysis, managed care contracting, reimbursement variance recovery, budgeting, project management, policy and procedure development and team building and staff growth.

Julie has a Bachelors of Science Degree in Business Administration from the University of Massachusetts-Dartmouth. Julie is a certified hospital outpatient coder. She is a current member of AAPC, MAPAM and HFMA. Julie also holds certification in EPIC for ARCR Lead Prelude/Cadence.



**Kevin Willis, Claims Services Inc.**

Kevin Willis spent ten years with the Medicare Contractor in the States of Illinois, Indiana, Ohio, and Kentucky. Four of those years were spent as the Medicare Secondary Payer (MSP) auditor and educator in those states. Kevin held workshops representing the Medicare Contractor for all of their functions, along with functions headed by

NAHAM, the HFMA and AAHAM.

Mr. Willis has since joined Claim Services Inc. and has continued entertaining all manner of speaking engagements from California, to New York, from Minnesota to Texas, for State, Regional and National functions. Kevin is also the author for HCPro's "MSPQ Training Toolkit".



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